

## COURT ORDER

## CASE:

1<sup>st</sup> Party  
Scholz Holding GmbH Office Number 610  
68 King William Street  
GB-UC4N 7 DZ London

represented by:  
Eisenberger & Herzog Rechtsanwalts  
GmbH  
Wienerbergstraße 11, Turm B, 19. OG  
1100 Wien  
Tel.: 01 6063647

Pursuant to Sections 1 and 3 of the Act of 5 December 1877, Imperial Law Gazette 111/1877, which enacted supplementary provisions for the acts of 24 April 1874, Imperial Law Gazette no. 48/1874 and 49/1874, regarding representation of the holders of mortgage bonds or bonds made out to bearer or negotiable instruments, the holders of the bond (mortgage bonds) ISIN AT0000A0U9J2 / WKN A1MLSS, issued by Scholz Holding GmbH for a term until 8 March 2017, are requested to appear at a hearing fixed by the court on

19 May 2016, 11 am to 3 pm,  
Room 708  
Handelsgericht Wien, Marxergasse 1a, 1030 Wien

in order to be questioned with regard to:-

- a) the fourth partial report furnished by the joint court-appointed bondholders' guardian with a view to the need to file an application regarding a restructurisation measure and other procedural steps which may be necessary under Section 15 in combination with Sections 1 and 3 TeilschuldverschreibungskuratorenG (Act governing court-appointed bondholders' guardians), and
- b) electing liaison officers and their substitutes

in accordance with Section 10 leg. cit.

In order to establish their entitlement to attend the hearing, those appeared must furnish the original of a deed evidencing the deposit (deposit slip) of the mortgage bonds held by them at a government authority, an institution under public supervision or an Austrian or foreign bank and to identify themselves by an official photographic identification and/or excerpt from the Company Register. Authorised representatives must also furnish a written power of attorney.

This notification shall be published in the database of insolvency notifications.

The court-appointed bondholders' guardian is requested to arrange the single publication of the notification in the *Wiener Zeitung*. The guardian is furthermore requested to arrange to have the bondholders known to him/her informed pursuant to Section 5 (1) leg. cit. and Wiener Börse AG, Wallnerstraße 8, 1014 Wien pursuant to Section 4 (2) leg. cit., in each instance by sending them a copy of the notification.

Commercial Court of Vienna, Department 59  
1030 Wien, Marxergasse 1a, 15 April 2016  
Mag. Barbara Rath-Ruggenthaler, Judge